

# **Private Equity Services**



#### **ACQUISITIONS & DIVESTITURES**

Align strategy to maximize deal value with integrated buy-side or sell-side support.

#### POST-CLOSE TRANSITION

Achieve success early by addressing critical financial and integration needs at investment launch.

#### **OPERATIONS EXCELLENCE**

Execute operating improvements to increase EBITDA and accelerate working capital.

#### **ACCOUNTING & FINANCE OPERATIONS**

Optimize finance, accounting, and technology processes to improve transparency and support the office of the CFO.



### ACQUISITIONS & DIVESTITURES



### POST-CLOSE TRANSITION



### OPERATIONS EXCELLENCE

## Executing successful deals

- ► Carve-out planning
- Separation readiness and TSA review
- ► Transaction modeling, analysis, and support
- ► Financial due diligence
- ▶ IT and operations diligence
- ► M&A tax
- ► Sell-side transaction readiness
- ▶ Purchase accounting
- ► SPAC and de-SPAC transactions

# Improving portfolio performance

- Working capital acceleration
- SG&A and direct cost optimization
- ► Managed services and outsourcing
- ► Technology enablement (ERP, CPM, CRM, HR, data and analytics)
- ► Close process improvement
- ► Supply chain optimization

## Being ready for post-close

- ▶ 100-day plan implementation
- ► Integration management
- ► Carve-out execution
- ► Back office stand-up and optimization
- ▶ Data and systems evaluation
- Interim financial management

# Ensuring transparency and optimizing finance operations

- ► FP&A and management reporting
- External financial reporting
- Finance and accounting operations
- Audit readiness and technical accounting
- Capital markets and IPO readiness
- ▶ Policies and controls
- ► Tax provisions
- ► Close process improvement
- Business application optimization and automation

# RESTRUCTURING & TURNAROUND

- Distressed company support and turnaround execution
- ▶ Private fund services
- ▶ Bankruptcy and fiduciary assistance

# Riveron At-a-Glance

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OFFICES NATIONWIDE

600+

ADVISORY EXPERTS

350+
PE FIRMS SERVED

### WHY RIVERON?



PRIVATE EQUITY EXPERIENCE

We are focused on event-related special projects in the investment lifecycle for private equity firms and portfolio companies.



Beyond giving advice, we implement real solutions that elevate performance and create opportunity.



Riveron hires seasoned professionals with practical experience across the country, ensuring the optimal mix of resources is dedicated to each project.



Not limited by auditor independence requirements, we provide a full range of integrated services for both healthy and distressed environments.



In complex situations, we work seamlessly alongside other advisors and partners to achieve the desired results.