

OneStream Services

As companies grow in complexity, often their processes, reporting requirements and need for automation grow with them. Whether it's an outgrown excel-based consolidation and financial planning process, or a migration from an outdated system, Riveron guides clients through the OneStream implementation process to transform the business. Our proven, hands-on approach determines how best to enable OneStream to yield the greatest return on investment and streamline business processes.

Common Client Challenges

- ▶ Lack of visibility into company performance
- ▶ Complex financial consolidation processes
- ▶ Limited access to data for key stakeholders
- ▶ Ineffective forecasting and budgeting
- ▶ Time constraints for finance to perform necessary analysis

Our OneStream Capabilities:

- ▶ Consolidation
- ▶ Multi-currency and multi-GAAP
- ▶ Guided reporting and dashboards
- ▶ Annual budgeting and rolling forecasting
- ▶ Account reconciliations
- ▶ Transaction matching
- ▶ BI/Analytical blend
- ▶ Predictive analytics
- ▶ Extensible document (Microsoft Office) reporting
- ▶ Cash, capital, sales, and people planning
- ▶ Close and task management
- ▶ Parcel service report distribution
- ▶ Tax provisioning
- ▶ Lease Accounting

\ How We Help

Building a scalable foundation for the OneStream platform is critical to minimize rework and redesign as the business evolves. By developing a comprehensive system roadmap, our approach ensures that the initial implementation is designed with the flexibility needed to successfully meet both current and future needs.

Assess & Design

- ▶ Current state analysis
- ▶ Future state design and architecture
- ▶ Custom project plan development
- ▶ Change management approach plan

Configure & Test

- ▶ Application and report development
- ▶ IT requirements coordination
- ▶ Data import management and reconciliation
- ▶ User acceptance testing

Training & Support

- ▶ Power and local user training
- ▶ Policy and procedure documentation
- ▶ User and system support
- ▶ Future phase roadmap

THE RIVERON ADVANTAGE

Working as an extension of the organization, we help our clients address their unique needs and reach unimagined potential.

- ▶ OneStream subject matter experts
- ▶ Tenured accounting and finance professionals
- ▶ Business process first, technology enablement second approach
- ▶ Scalable, long-term solutions
- ▶ Foundation in change management

RIVERON

Riveron is a business advisory firm specializing in accounting, finance, technology, and operations. We partner with our clients to elevate performance and expand possibilities across the transaction and business lifecycle.



Accounting
Advisory



Accounting &
Finance Operations



Capital Markets
& Divestitures



Performance
Improvement



Restructuring &
Turnaround



Tax
Advisory



Technology
Enablement



Transaction
Services