

Serving the Office of the CFO

We partner with the Office of the CFO and other corporate leaders to understand their business at every level, including the financial and operational fundamentals that underpin success and create opportunity. Our integrated teams bring deep functional expertise, first-hand industry knowledge, and experience-based creativity and perspective to generate tailored solutions across the transaction and business lifecycle.

Our services span the Office of the CFO and core financial functions:



WORKING WITH THE CFO AND FUNCTIONAL LEADERS, WE:

- 1 Implement transformational financial, accounting, technology, and operational solutions
- 2 Design and optimize new and existing processes and systems
- 3 Deliver interim or supplemental services for leadership and teams
- 4 Provide leadership and execution for transactions and special situations

How We Help

Riveron partners with CFOs to plan and execute transactions and public offerings, navigate challenging situations, serve in interim functional roles, and support investor relations and public reporting. We also work with functional leaders to implement integrated solutions spanning accounting, finance, operations, and technology.

Controllership & Accounting

- ▶ Technical accounting
- ▶ Policies and procedures
- ▶ Close and process optimization
- ▶ Audit readiness
- ▶ Internal Reporting

Internal Audit

- ▶ SOX readiness
- ▶ Internal control design and remediation
- ▶ Enterprise risk management

Tax

- ▶ Quarterly and annual tax provisions
- ▶ M&A tax and structuring
- ▶ State and local tax planning
- ▶ General tax consulting, research,

Corporate Development

- ▶ Opportunity identification, evaluation, and modeling
- ▶ Integrated diligence
- ▶ Merger integration and synergy assessment
- ▶ Carve-outs and divestitures

Shared Services

- ▶ Organizational construct
- ▶ Outsourcing strategy and implementation
- ▶ Process optimization
- ▶ Operating model and

Technology and Business Applications

- ▶ Strategy, roadmap and system selection
- ▶ Implementation and optimization
- ▶ Data and analytics

FP&A

- ▶ Operating model design
- ▶ Budget and forecast
- ▶ Scenario planning and model development
- ▶ Management information reporting and analytics

Supply Chain

- ▶ Sourcing and procurement
- ▶ Integrated planning and inventory management
- ▶ Manufacturing strategy and lean implementation
- ▶ Distribution and transportation optimization

Treasury

- ▶ Cash management and forecasting
- ▶ Capital structure
- ▶ Rating agency engagement
- ▶ Financial instruments

Public Reporting and Investor Relations

- ▶ External financial reporting, including SEC
- ▶ Debt offerings
- ▶ IPO readiness and execution
- ▶ SOX compliance and back-office stand up

THE RIVERON ADVANTAGE

We partner with our clients to elevate performance and expand possibilities across the business lifecycle.

INTEGRATED
SOLUTIONS

CROSS-FUNCTIONAL
TEAMS

DEEP INDUSTRY
KNOWLEDGE

NO
INDEPENDENCE
CONSTRAINTS

TRANSACTION
EXPERTISE