

Technology, globalization, and shifting consumer demand have forced industrial manufacturers to adapt at an unprecedented pace, with the volatility driving vulnerability for some and opportunity for others. This is especially clear in the automotive sector, where shifting mobility habits are driving innovation. Industry players are weighing capital investments against adoption rates on trends such as autonomous and electric vehicles in the pursuit of market returns.

The risk of capital investment in disruptive technologies adds to a list of traditional challenges, such as margin erosion, uncertain production volumes, and product launch risk, which can drive instability and distress. To thrive in this shifting landscape, companies must assess their comprehensive strategies, including liquidity and return on invested capital, and invest in opportunistic and strategic M&A, big data, technology, and other strategic initiatives while balancing consumer demand and shareholder sentiment.

Our dedicated automotive and industrials team offers a seasoned perspective to issues facing the industry and practical solutions to help our clients navigate complex situations. With deep institutional experience and relationships, we deliver hands-on financial, operational, and strategic services across the business lifecycle to help healthy companies improve and troubled companies get back on track.

ACCOUNTING & FINANCE OPERATIONS

Solve complex technical accounting and tax matters for financial reporting and regulatory compliance and optimize financial planning, analysis, and internal controls

PERFORMANCE IMPROVEMENT

Analyze and optimize processes, including finance, procurement, supply chain, and operations and develop and implement solutions that improve profitability and drive efficiency

CAPITAL MARKETS & DIVESTITURES

Develop a strategy and navigate technical, transactional, and operational considerations to successfully access the debt and equity markets

TECHNOLOGY ENABLEMENT

Implement and optimize industry-specific solutions and guidance with strategy and roadmaps, systems selection, financial and operational data, project management, and Industry 4.0

MERGERS & ACQUISITIONS

Manage the M&A cycle to meet deal milestones, develop viable operating models, and conduct buy and sell-side diligence to assess financial, tax, and operational considerations

RESTRUCTURING & TURNAROUND

Seamlessly transform distressed operations and troubled balance sheets with industry leading interim management, bankruptcy, and restructuring services



Representative Engagements

Bankruptcy 	Carve-out 	Diligence (Buy-side) 	Diligence (Sell-side) 	Interim Management 
Operational Advisory 	Operational Advisory 	Operational Advisory 	Operational Advisory 	Performance Improvement 
Performance Improvement 	Restructuring Advisory 	Technology Enablement 	Technical Accounting 	Technical Accounting 

WHY PARTNER WITH US?

- ▶ Cross-functional teams with decades of experience gained in roles throughout the industry
- ▶ Full range of integrated services across finance, accounting, technology, and operations
- ▶ Hands-on approach and delivery of practical solutions for an immediate impact and lasting change
- ▶ Ability to seamlessly scale resources up or down as engagement circumstances dictate
- ▶ Expertise in selling, acquiring, or repositioning real estate assets for short and long-term growth

RIVERON

Riveron is a business advisory firm specializing in accounting, finance, technology, and operations. We partner with our clients to elevate performance and expand possibilities across the transaction and business lifecycle.



Accounting
Advisory



Accounting &
Finance Operations



Capital Markets
& Divestitures



Performance
Improvement



Restructuring &
Turnaround



Tax
Advisory



Technology
Enablement



Transaction
Services