

Private Equity Services



MERGERS & ACQUISITIONS

Align strategy to maximize deal value at exit with integrated buy-side or sell-side support.

POST-CLOSE TRANSITION

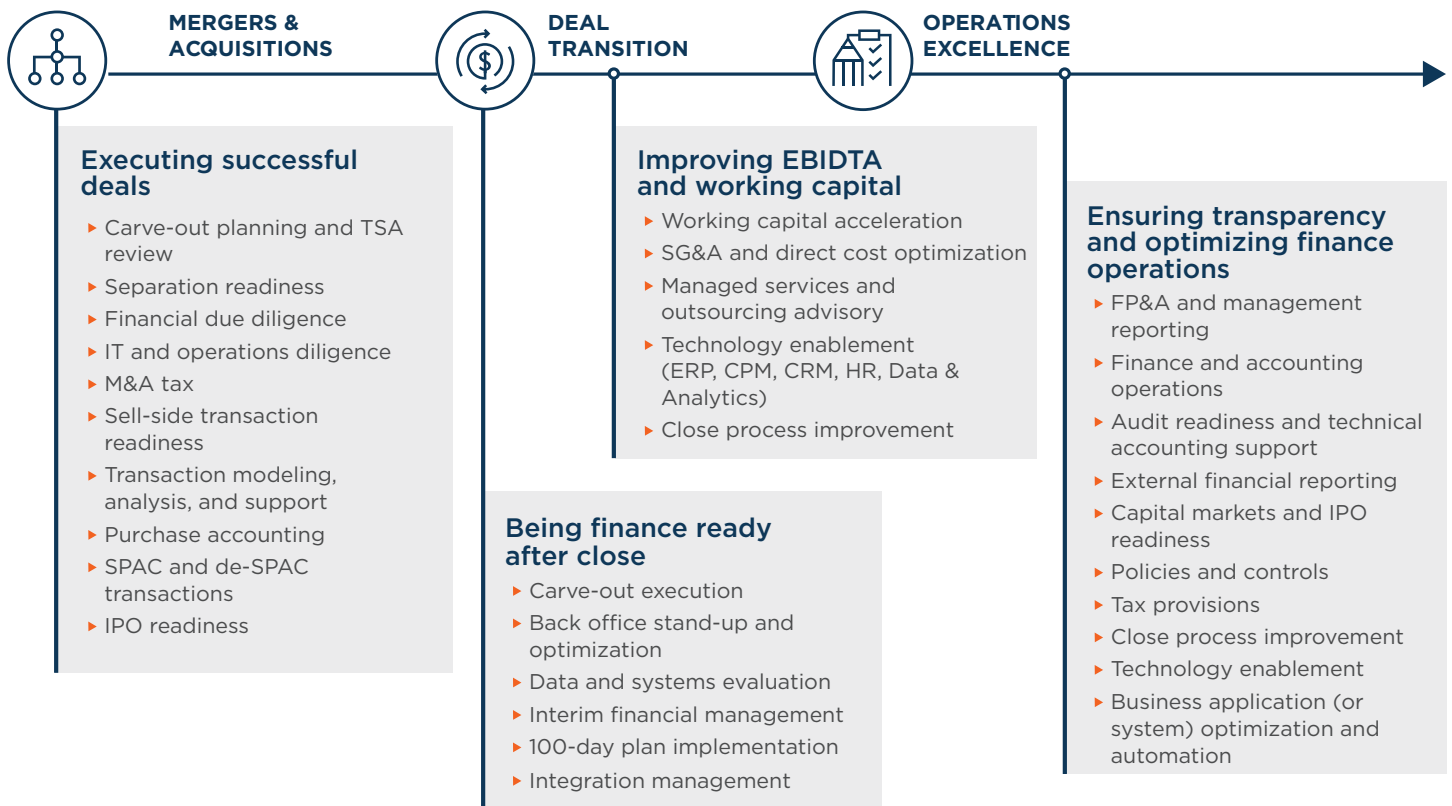
Achieve success early by addressing critical financial and integration needs at investment launch.

OPERATIONS EXCELLENCE

Execute operating improvements to increase EBITDA and accelerate working capital.

ACCOUNTING & FINANCE OPERATIONS

Optimize finance, accounting, and technology processes to improve transparency and support the Office of the CFO.



RESTRUCTURING & TURNAROUND

Achieving strategic and financial goals in distressed and special situations

- ▶ Portfolio assistance
- ▶ Distressed company support and turnaround execution
- ▶ Private fund service

RIVERON AT A GLANCE

12

OFFICES NATIONWIDE

600+

ADVISORY EXPERTS

350+

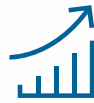
PE FIRMS SERVED

WHY RIVERON?



PRIVATE EQUITY
EXPERIENCE

- ▶ We are focused on event-related special projects in the investment lifecycle for private equity firms and portfolio companies.



STRATEGIC RESULTS

- ▶ Beyond giving advice, we implement real solutions and make an impact while also looking ahead to prepare for lasting change.



TOP TALENT

- ▶ Riveron hires seasoned professionals with practical experience across the country, ensuring the optimal mix of resources is dedicated to each project.



COMPREHENSIVE
SERVICES

- ▶ Not limited by auditor independence requirements, we provide a full range of integrated services for both healthy and distressed environments.



COLLABORATIVE
TEAMING

- ▶ In complex situations, we work seamlessly alongside other advisors and partners to achieve the desired results.