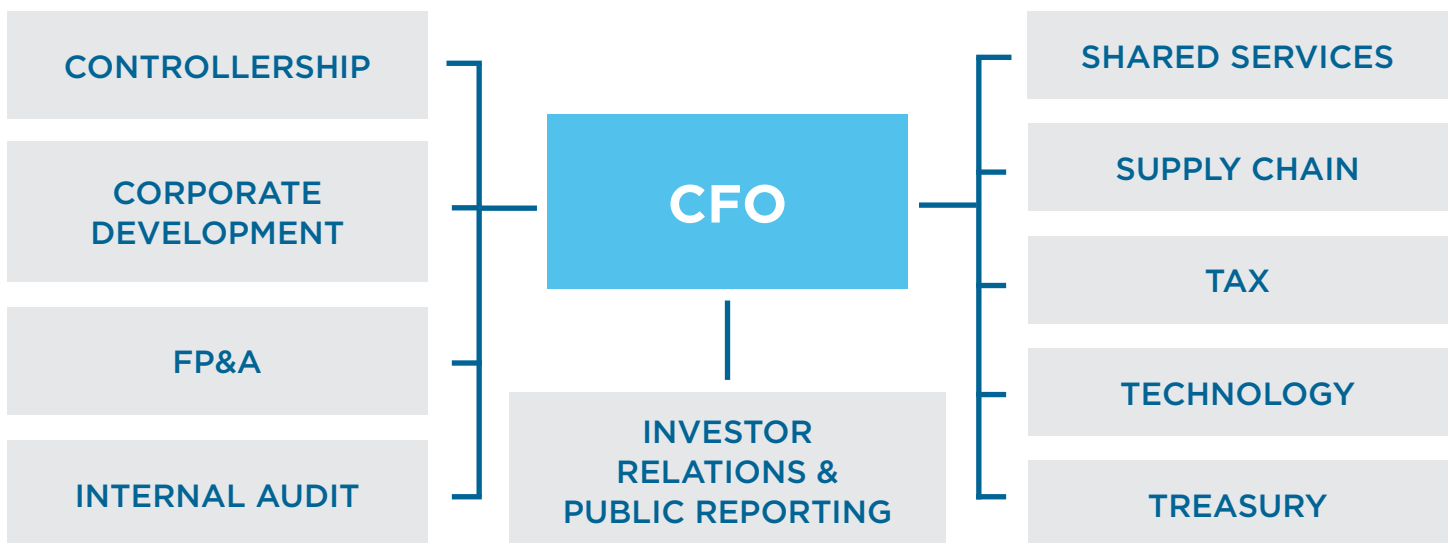


## Serving the Office of the CFO



We partner with the Office of the CFO and other corporate leaders to implement tailored solutions across the transaction and business lifecycle. Whether the company is experiencing high growth, distress, transition, integration, or separation, we deliver meaningful change to stabilize and enhance the business and are not bound by auditor independence rules.

Our services span the Office of the CFO and core financial functions:



### WORKING WITH THE CFO AND FUNCTIONAL LEADERS, WE:

- 1 Implement transformational financial, accounting, technology, and operational solutions
- 2 Design and optimize new and existing processes and systems
- 3 Deliver interim or supplemental services for leadership and teams
- 4 Provide leadership and execution for transactions and special situations



## HOW WE CAN HELP

Riveron partners with CFOs to plan and execute transactions and public offerings, navigate challenging situations, serve in interim functional roles, and support investor relations and public reporting. We also work with functional leaders to implement integrated solutions spanning accounting, finance, operations, and technology.

### CONTROLLERSHIP & ACCOUNTING

- ▶ Technical accounting
- ▶ Policies and procedures
- ▶ Close and process optimization
- ▶ Audit readiness
- ▶ Internal and external financial reporting, including SEC

### INTERNAL AUDIT

- ▶ SOX readiness
- ▶ Internal control design and remediation
- ▶ Enterprise risk management

### TAX

- ▶ Quarterly and annual tax provisions
- ▶ M&A tax and structuring
- ▶ State and local tax planning
- ▶ General tax consulting, research, and planning

### CORPORATE DEVELOPMENT

- ▶ Opportunity identification, evaluation, and modeling
- ▶ Integrated diligence
- ▶ Synergy identification and assessment
- ▶ Merger integration
- ▶ Carve-outs and divestitures

### SHARED SERVICES

- ▶ Organizational construct
- ▶ Outsourcing strategy and implementation
- ▶ Process optimization
- ▶ Operating model and performance management

### TECHNOLOGY AND BUSINESS APPLICATIONS

- ▶ Strategy, roadmap and system selection
- ▶ Implementation and optimization
- ▶ Data and analytics

### FP&A

- ▶ Operating model design and effectiveness
- ▶ Budget and forecast
- ▶ Scenario planning and model development
- ▶ Management information reporting and analytics

### SUPPLY CHAIN

- ▶ Sourcing and procurement
- ▶ Integrated planning and inventory management
- ▶ Manufacturing strategy and lean implementation
- ▶ Distribution and transportation optimization

### TREASURY

- ▶ Cash management and forecasting
- ▶ Capital structure
- ▶ Rating agency engagement
- ▶ Financial instruments

## THE RIVERON ADVANTAGE

*We design practical solutions and take a hands-on approach to implementing the change needed to meet our client's most critical objectives and drive sustainable results.*

INTEGRATED  
SOLUTIONS

CROSS-FUNCTIONAL  
TEAMS

DEEP INDUSTRY  
KNOWLEDGE

NO  
INDEPENDENCE  
CONSTRAINTS

TRANSACTION  
EXPERTISE